Workflow FAQs

1. **Why is the workflow important in PeopleAdmin?**

   Workflow maps out the routing process that is used to process an action in the system and the roles that play a part in approving that request. There are separate workflows for the different position types in PeopleAdmin and for the different actions being accomplished. For those users who perform tasks in PeopleSoft Finance, this concept should be familiar.

2. **How were the workflows determined for PeopleAdmin?**

   The workflows built into PeopleAdmin are based on feedback gathered from internal customers and are built with a great deal of flexibility to accommodate the varied business processes utilized across the university.

3. **Do we have to utilize all the steps in the workflows?**

   No, each campus or college/division is encouraged to analyze their internal business processes and develop a workflow that meets their needs, while ensuring that the system built workflow will accommodate the desired process. If the built workflow will not accommodate, a change in internal business process may need to be considered.

4. **What are the minimum requirements for workflow approval in PeopleAdmin?**

   The Division of Human Resources strongly advocates for the routing of requests through the multiple steps of approval according to the workflows built in PeopleAdmin for the specific position types. However, the following outlines the minimum acceptable requirements:

   - For the position description (PD) and posting, only one level of workflow (approval) will be required prior to submission to HR Classification and Compensation or HR Recruitment, respectively.

   - For the Hiring Proposal, two steps of workflow approval by two different users will be required prior to submission to HR Operations.

5. **To avoid business process disruptions, what options are available if a user will be out of the office for an extended period and is unable to perform the assigned tasks in the workflow?**

   In the case of absences, a process will be available to request an HR System Administrator to assign temporary roles for another user for a defined period. When that time expires, the temporary user group will be deactivated. The process will be defined and communicated before GoLive.
Position Description FAQs

6. Will faculty be seated in position descriptions?

Only faculty research grant (RGP)/time-limited (TL) will be seated, as this is the only faculty type that requires a position description.

7. How do you assign a supervisor to a position description?

Supervisors are assigned in PeopleAdmin by position number. If the supervisor does not have an approved PD in the system, you will not be able to assign them to the employee’s PD as the supervisory position. For positions supervised by faculty full-time equivalents (FTEs), you will not be able to assign them as supervisor, as that position type does not allow for PDs in the system.

8. Will I still receive notification of approval for PD modifications?

An email approval will be sent to the College/Division HR Contact, the Department HR Contact and the Initiator for the request. This notification will take the place of the memos that were previously created and saved in the HR Drop Box.

Hiring Proposal FAQs

9. Why does the Hiring Proposal have a different standard?

The Hiring Proposal in PeopleAdmin is a new functionality that will be the electronic replacement for the PBP-1 and PBP-2 currently used in the paper hiring packets. These forms authorize the hiring of a new employee and the expenditure of funds for salary and, therefore, must be approved by at least two steps in the workflow.

10. If I do not know the supervisor’s social security number as an Initiator on the Hiring Proposal, what should I enter?

If as the Initiator you do not know the supervisor’s social security number, you may enter N/A in the Supervisor’s Social Security Number field. The College/Division HR Contact will be expected to enter the supervisor’s social security number at the time of his/her review.

11. What if the funding has changed since the position has been posted?

The funding information is editable on the Hiring Proposal. You may change or add additional funding information through the builder.
12. Is an offer letter required for each Hiring Proposal?

Yes, a signed offer and acceptance letter will be required in the Hiring Proposal Documents tab. An offer letter will be generated in the system that you will be able to utilize. The system generated offer letter will need to be copied and pasted into a Word document where you will be able to put it on your letterhead and edit as necessary. You will then be responsible for sending the offer letter to the employee for signature according to your normal business process. Once the signed offer and acceptance letter is received from the employee, you will be required to upload the offer letter into the Hiring Proposal as a Hiring Proposal Document. If a Hiring Proposal is submitted without the attached offer letter, it will be returned as incomplete.

13. How will I know if the Hiring Proposal has been approved?

An email will be generated from PeopleAdmin to the College/Division and Department HR Contact once the Hiring Proposal has been finalized. The College/Division and Department HR Contact will need to forward the email to the Hiring Manager for notification, if applicable. You may also log into PeopleAdmin at any time to review where the Hiring Proposal is in the workflow.

14. Once the Hiring Proposal has been finalized by the Division of Human Resources, will the data be entered into the HR/Payroll System?

The employee will need to complete the Critical New Hire Checklist which contains data that is required before any processing in the HR/Payroll System is able to be completed.

15. Will final notifications be sent when the entire process is completed?

Yes, we will still utilize the tracking log and will send notifications after each pay cycle.

16. PeopleAdmin is replacing PBP-1 and PBP-2 for new hires with the Hiring Proposal. What about PBP-2-TR Rehire/Extension Document for Temporary Positions)? Should I continue to use the paper form?

To rehire or extend temporaries, the PBP-2-TR should continue to be completed and sent to HR Salary Administration for processing.
17. I’m having trouble logging in and seeing certain portions of the system, including Onboarding and i9Advantage, what should I do?

Check to ensure you are using Google Chrome as the preferred internet browser whenever using PeopleAdmin, Onboarding or completing i9’s. Also, check for Pop-Up Blockers which may be inhibiting certain features. Follow our Disabling a Pop-Up Blocker Quick Reference Guide for instructions.

18. I’ve tried to log in with my password several times and now I’m locked out, what do I do now?

The system has a lock out feature which is activated after 3 unsuccessful attempts to log in. If you are locked out, wait 5 minutes before trying again. The system will disable your account after 3 individual cycles of unsuccessful attempts (9 tries with 5 minute waits in between), and you then must contact the Administrator in the Division of Human Resources to be reactivated.

19. What is a seated employee?

A seated employee is one in the PeopleAdmin system that has been “seated” or placed in a position description. In the upgraded PeopleAdmin system, each position number is associated to one single position description. When the PD is created, modified or when filling a vacancy, you can assign an employee to the PD. Selecting the employee to be assigned to the PD is termed ‘seating’. Once an employee has been seated in a PD, if they were to terminate and the position is replaced, the new employee may be seated in that PD. When the new employee is seated, the previous employee is automatically removed, as no 2 employees may occupy the same PD and position number.

20. Is adjunct faculty the same as temporary faculty (TFAC)?

Yes, adjunct faculty is a different naming convention that means the same as a temporary faculty/TFAC.

21. For accounting data, are we using PeopleSoft coding or the legacy coding in PeopleAdmin?

PeopleAdmin is not integrated with PeopleSoft. Legacy coding for funding information will still need to be utilized as the Division of Human Resources will enter the data into the HR/Payroll system.
22. Will I be required to send any information to Equal Opportunity Programs (EOP) regarding the postings?

No, EOP will have a user role in PeopleAdmin and will be notified through a system-generated email once the position/posting is filled. The EOP user will be able to access the needed EEO data from within the system.

23. How will the Hire Above Minimum (HAM) process change due to the system upgrade?

The HR27 form will still be used to request a starting salary above the advertised salary, and should still be submitted to HR Classification and Compensation for review and approval. Once approved, you will then save the approval email to upload to the Hiring Proposal within the system as your official approval of the hiring rate. This should also match the funding included on the Hiring Proposal.