

# ***DANIEL J. WILLIAMS, CPA***

## **EDUCATION:**

**Certifications/Licenses:** CPA (West Virginia & Virginia)  
CDCR (Certified Deputy Commissioner of Revenue)

**SHEPHERD UNIVERSITY:** Shepherdstown, West Virginia  
**Certificate in Online Instruction** – July 2012

**FERRIS STATE UNIVERSITY:** Big Rapids, Michigan  
**M.S. – Accountancy** - May 1991 – Highest Distinction – **GPA – 3.82/4.0**  
**B.S. – Accountancy** - May 1990 – Highest Distinction – **GPA – 3.90/4.0**

## **TEACHING EXPERIENCE:**

- 8/17 – Present      University of South Carolina: Columbia, SC  
**ACCOUNTING INSTRUCTOR**  
**College of Hospitality, Retail & Sport Management**
- Teach courses in the following areas:
    1. Functional Accounting I and II
- 8/00 – 8/17      Shepherd University: Shepherdstown, WV  
**ASSOCIATE PROFESSOR OF ACCOUNTING**
- Taught courses in the following areas:
    2. Accounting Principles I and II
    3. Intermediate Accounting I and III
    4. Computer-Based Accounting
    5. Income Tax II
    6. Auditing
    7. Managerial Accounting (MBA)
    8. Advanced Tax Strategies (MBA)
  - Act as faculty advisor to business students
  - Serve on Promotion & Tenure Committee
  - Serve on Admissions & Credits Committee
  - Serve as Arena Marshall during Commencement
  - Serve as faculty advisor to student organizations
  - Act as advisor for summer freshmen orientation
- 1/14 – 5/17      Lord Fairfax Community College: Middletown, VA  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught to seated & distance (online) students in:
    1. Managerial Accounting
    2. Cost Accounting
    3. Income Tax I and II

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- 1/06 – 5/07 Mountain State University: Martinsburg, WV  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught courses in Accounting Principles
- 8/06 – 12/06 Shenandoah University: Winchester, VA  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught a course in Income Tax I
- 1/02 – 10/05 Hagerstown Business College: Hagerstown, MD  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught courses in the following areas:
    1. Accounting Principles and Cost Accounting
- 3/99 – 7/00 Saint Leo University: South Hampton Roads, VA  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught courses in the following areas:
    1. Principles, Intermediate, and Auditing
- 1/97 – 9/97 Commonwealth College: Virginia Beach, VA  
**ADJUNCT FACULTY: ACCOUNTING**
- Taught courses in the following areas:
    1. Intermediate Accounting I and II
    2. Financial Statement Analysis/Auditing

## **INDUSTRIAL EXPERIENCE (GOVERNMENT & PRIVATE SECTOR):**

- 3/98 – 8/00 City of Chesapeake: Commissioner of the Revenue  
**AUDITOR**
- Performed audits of business licenses, business personal property, meal, lodging, and admission taxes, and cemetery trust funds
  - Made business personal property tax assessments from filed tax returns
  - Processed and audited State individual income tax returns
- 3/00 – 7/00 (part-time) Impaq Corporation: Virginia Beach, VA  
**ASSISTANT CONTROLLER**
- Assisted in monthly closing process of all financial systems
  - Reconciled general ledger account balances
- 12/96 – 3/98 City of Norfolk: Commissioner of the Revenue  
**AUDIT SUPERVISOR**
- Prepared monthly audit reports for the Commissioner
  - Supervised a staff of three auditors

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- Scheduled audits and researched tax issues
- Performed audits of business licenses, business personal property, meal, lodging, and admission taxes

## **INDUSTRIAL EXPERIENCE (PUBLIC ACCOUNTING):**

12/95 – 10/96

Bresenoff & Associates, PC, CPA's: Virginia Beach, VA  
**SENIOR ACCOUNTANT**

- Prepared individual, partnership, corporate, non-profit, gift, and business personal property tax returns
- Performed financial and compliance audits on for-profit, non-profit, and 401(k) plans, as well as compilations and reviews
- Consulted with clients on numerous issues
- Attended numerous continuing education seminars

12/92 – 11/95

Warner, Armstrong & Jones, CPA's: South Bend, IN  
**STAFF ACCOUNTANT**

- Prepared individual, partnership, corporate, non-profit, gift, and business personal property tax returns
- Performed financial and compliance audits on for-profit, non-profit, and 401(k) plans, as well as compilations and reviews
- Consulted with clients on numerous issues

2/99 – 4/99  
(part-time)

Willard F. Robins, III, PC, CPA: Chesapeake, VA  
**TAX ACCOUNTANT**

- Prepared individual and non-profit tax returns

## **PROFESSIONAL PRESENTATIONS/PUBLICATIONS:**

10/28/2004

Professional presentation (90 minutes) before the Shepherd University Republicans titled, "*The Bush Tax Cuts: Millions Knocked off Income Tax Rolls*"

## **TAX RESEARCH SOURCES UTILIZED:**

Commerce Clearing House (CCH)  
Research Institute of America (RIA)  
Bureau of National Affairs (BNA)

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## **SOFTWARE TECHNOLOGY UTILIZED:**

### General Ledger/Audit:

ATB-3  
QuickBooks Pro  
Peachtree

### Spreadsheet:

Microsoft Excel

### Other:

Microsoft PowerPoint  
Fixed Asset Programs  
Sakai Online Learning System

### Tax:

LaCerte  
ProSeries  
TaxAct  
TurboTax  
Drake Tax  
TaxCut

### Word Processing:

Microsoft Word

## **PROFESSIONAL ACTIVITIES:**

American Institute of Certified Public Accountants (AICPA)  
Virginia Society of Certified Public Accountants (VSCPA)  
West Virginia Council for Accounting Educators (WVCAE)  
Institute of Management Accountants (IMA)  
International Fraternity of Delta Sigma Pi – Professional Business Fraternity

## **COMMUNITY SERVICE/ACTIVITIES:**

Treasurer – Cherry Grove Estates II Homeowners Association  
Board Member – Horses with Hearts (a non-profit 501(c)(3) therapeutic horseback riding organization)  
Finance Committee – First Baptist Church & Connections Community Church  
Fellowship of Christian Athletes (FCA) – golf tournament participant